

## IBD Patient Intake Data Sheet

DATE: \_\_\_\_\_

PROVIDER: \_\_\_\_\_

MR# \_\_\_\_\_

Last name \_\_\_\_\_

First name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip code \_\_\_\_\_

Home number: ( ) \_\_\_\_\_

Work number: ( ) \_\_\_\_\_

SS# \_\_\_\_\_

DOB \_\_\_\_\_

Age \_\_\_\_\_

Gender \_\_\_\_\_

Marital Status: \_\_\_\_\_

M \_\_\_\_\_

S \_\_\_\_\_

W \_\_\_\_\_

D \_\_\_\_\_

Emergency contact \_\_\_\_\_

Relationship \_\_\_\_\_

Phone ( ) \_\_\_\_\_

Insurance \_\_\_\_\_

**APPOINTMENT TYPE:** \_\_\_\_\_ NEW \_\_\_\_\_ Return \_\_\_\_\_ 2<sup>ND</sup> Opinion for Surgery

**DIAGNOSIS:** \_\_\_\_\_ Crohn's \_\_\_\_\_ Ulcerative Colitis \_\_\_\_\_ Indeterminate Colitis \_\_\_\_\_ not diagnosed/Unsure

Date of Diagnosis \_\_\_\_\_ Age of Diagnosis \_\_\_\_\_

Was patient referred to a specific Provider NO \_\_\_\_\_ IF YES: Name of Provider \_\_\_\_\_

**REFERRING PROVIDER (Please ✓)** \_\_\_\_\_ INTERNAL Name: \_\_\_\_\_

\_\_\_\_\_ SELF REFERRED

\_\_\_\_\_ EXTERNAL (Fill in below)

**Referring provider information:**

Name \_\_\_\_\_ Office # ( ) \_\_\_\_\_ Fax # ( ) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_

**Specialty of Referring Provider:** \_\_\_\_\_ General Medicine \_\_\_\_\_ Family Practice \_\_\_\_\_ Oncology \_\_\_\_\_ Gastroenterology \_\_\_\_\_ Other \_\_\_\_\_

**PRIMARY CARE PROVIDER**

Name \_\_\_\_\_ Office # ( ) \_\_\_\_\_ Fax # ( ) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_

Specialty of Physician: \_\_\_\_\_ General Medicine \_\_\_\_\_ Family Practice \_\_\_\_\_ Oncology \_\_\_\_\_ Gastroenterology

\_\_\_\_\_ Other \_\_\_\_\_

**OTHER HEALTHCARE PROVIDERS**

Counselor \_\_\_\_\_ Psychologist \_\_\_\_\_ Psychiatrist \_\_\_\_\_ Other \_\_\_\_\_

**CURRENT SYMPTOMS** Check all that apply:

- Abdominal Pain/Cramps       Urgency of stool       Diarrhea: \_\_\_\_ # per day  
 Pain with defecation       Constipation       Fistulae location: \_\_\_\_ perianal     skin     vaginal     bladder  
 Blood per rectum       leakage of stool       Perianal fistulae or abscess in the past     Hemorrhoids  
 Perineal discomfort       Nausea       Weight loss \_\_\_\_ # lbs. Weight Gain \_\_\_\_ # lbs. In how many months? \_\_\_\_  
 Pneumaturia (air passing urine)     Vomiting       Muscle or joint pains  
 Fecaluria (stool in urine)       Fever: \_\_\_\_ F       Menstrual pain \_\_\_\_ menstrual irregularities  
 Obstructive symptoms of nausea, vomiting and abdominal pain

**MEDICAL HISTORY** Check all that apply

- Asthma \_\_\_\_ Arthritis \_\_\_\_ Cancer \_\_\_\_ COPD \_\_\_\_ Depression \_\_\_\_ Diabetes \_\_\_\_ Hyperlipidemia \_\_\_\_ Hypertension  
 Obesity \_\_\_\_ Osteoporosis \_\_\_\_ Heart Attack \_\_\_\_ Stroke \_\_\_\_ Blood Clots \_\_\_\_ Anxiety \_\_\_\_ Insomnia \_\_\_\_

**Additional Medical History or Other Medical Concerns:**

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**PAST SURGICAL HISTORY**

1. Surgery date and procedure:

\_\_\_\_\_

Where performed: \_\_\_\_\_

2. Surgery date and procedure:

\_\_\_\_\_

Where performed: \_\_\_\_\_

3. Surgery date and procedure:

\_\_\_\_\_

Where performed: \_\_\_\_\_

4. Surgery date and procedure:

\_\_\_\_\_

Where performed: \_\_\_\_\_

**IBD MEDICATIONS**

Steroids: N \_\_\_ Y \_\_\_ Type: \_\_\_ Prednisone \_\_\_ Methylprednisolone \_\_\_ Budesonide (Entocort or Uceris) \_\_\_ Steroid Enemas  
Dose: \_\_\_\_\_ mg/day last date taken: \_\_\_\_\_

Other: \_\_\_ Sulfasalazine (SASP)  
\_\_\_ 5ASA: \_\_\_ Pentasa \_\_\_ Asacol \_\_\_ Lialda \_\_\_ Canasa supp  
\_\_\_ Imuran \_\_\_ 6MP Dose: \_\_\_\_\_ Frequency: \_\_\_\_\_ Date of Last dose: \_\_\_\_\_  
\_\_\_ Methotrexate: Oral \_\_\_ Injectable \_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_ Date of last dose: \_\_\_\_\_  
\_\_\_ Remicade \_\_\_ Humira \_\_\_ Tacrolimus \_\_\_ Natalizumab \_\_\_ (Cimzia) Certolizumab pegol \_\_\_ Vedolizumab  
Dose: \_\_\_\_\_ Frequency \_\_\_\_\_ Date of Last dose \_\_\_\_\_  
\_\_\_ Probiotics Name: \_\_\_\_\_  
\_\_\_ Pain Medications \_\_\_\_\_ Type \_\_\_\_\_ Dose \_\_\_\_\_ Frequency \_\_\_\_\_  
\_\_\_ Other (herbs, vitamins, over the counter) \_\_\_\_\_

**MEDICATIONS FOR OTHER ILLNESSES** \_\_\_\_\_  
\_\_\_\_\_

**Medication Allergies:** \_\_\_\_\_

**ADDITIONAL INFORMATIO:**

Weight: \_\_\_\_\_ lbs. Height: \_\_\_\_\_ ' \_\_\_\_\_ " If female, # of pregnancies \_\_\_\_\_ # of vaginal deliveries \_\_\_\_\_  
Smoker: \_\_\_ No, never \_\_\_ Yes \_\_\_ Quit, last smoked \_\_\_\_\_ How many packs per day \_\_\_ Other \_\_\_\_\_  
Interested in smoking cessation program: YES/NO  
Recent Vaccinations/Screening: \_\_\_ Influenza \_\_\_ Hep B \_\_\_ Td or Tdap \_\_\_ Pneumococcal \_\_\_ Zoster \_\_\_ HPV

**Recent work-up:**

1. **Colonoscopy:** Date: \_\_\_/\_\_\_/\_\_\_ Done here? \_\_\_ Y \_\_\_ N If NO request outside slides be mailed here if diagnosed with UC, Cancer or dysplasia. Do not need slides for Crohn's disease unless a cancer noted.
2. **Small bowel:** Date: \_\_\_/\_\_\_/\_\_\_ Done here? \_\_\_ Y \_\_\_ N If NO need CD brought to appointment!
3. **Barium enema:** Date: \_\_\_/\_\_\_/\_\_\_ Done here? \_\_\_ Y \_\_\_ N If NO need CD brought to appointment!
4. **CT scan:** Date: \_\_\_/\_\_\_/\_\_\_ done here? \_\_\_ Y \_\_\_ N If NO need CD brought to appointment!
5. **MRE:** Date: \_\_\_/\_\_\_/\_\_\_ done here \_\_\_ Y \_\_\_ N If NO need CD brought to appointment!

**Check below how test results will be received:**

\_\_\_\_\_ Fax \_\_\_\_\_ Mail \_\_\_\_\_ Bring to Appointment **\*BRING CD OF TESTS TO APPOINTMENT\***

Slides received and submitted to pathology: Date: \_\_\_\_\_

**Please check all items of concern that you have:**

Availability of medications \_\_\_ Concerns with side effects of medications \_\_\_ Difficulty taking medications as directed \_\_\_ Insurance Coverage for medications \_\_\_ Concerns related to coping with the disease/depression \_\_\_ Interested in smoking cessation program \_\_\_

**ADDITIONAL COMMENTS or CONCERNS:**

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**Updated by:** Alyssa Swope, RN & Kim Kimberly Kearns, MS, ANP-BC. May 2023.  
Reviewed by the Crohn's & Colitis Foundation's Nurse & Advanced Practice Committee.